

CORPORATE NEWS – APRIL, 18TH 2013**Pyrolyx AG:**

- Year end figures 2012 approved
- Annual Shareholders Meeting in Munich on June, 26th 2013

Pyrolyx AG, Munich: The Supervisory Board has approved the year-end figures as of December, 31st 2012 which are fixed therewith according to § 172 AktG, German stock corporation law.

Pyrolyx AG generated “other operational income” of around 21 k€ in 2012 in comparison to 8 k€ in the fiscal year 2011. Michael Hommert, new CFO, became the third member of the Board of Directors last year. In addition, the company hired new employees who previously worked on a consultant basis on building the reactor in Drunen/NL. As a result, the personnel expenses increased to 926 k€ vs. 278 k€ in 2011. In parallel, “other operational expenses” declined to 1,485 k€ in 2012 vs. 2,978 k€ in 2011, year which also included the write-off of the receivable against the investor who failed to complete his subscription to the company’s 2010 capital increase. In 2012, the income before taxes was -2,598 k€ vs. -3,436 k€ in 2011. The 2012 net income was -2,025 k€ vs. -1,839 k€ in 2011.

On the balance sheet, the largest increase of assets was “advance payments and assets under construction” which rose, due to the ongoing construction of the reactor plant, from 1,847 k€ at the end of 2011 up to 3,325 k€ as of December, 31st 2012.

The subscribed share capital grew from 310 k€ up to 344 k€ following two successful capital increases in 2012. The proceeds of those transactions were 2,380 k€. The company’s liabilities amounted to 3,616 k€ as of December 31st, 2012. Cash on hand and bank balances totaled 309 k€. The capital increase of March 2013 led – as previously disclosed - to new funds of 1,256 k€.

The Supervisory Board and the Board of Directors agreed on June 26th, 2013 for this year’s annual shareholders meeting.

Pyrolyx AG owns all intellectual property related to the Pyrolyx environmental technology. This unique, innovative process in the field of environmental technology is aimed at recycling valuable raw materials such as Carbon Black, Oil and Gas from common rubber resins that are produced from end-of-lives car tires. www.pyrolyx.com provides detailed information re the Pyrolyx technology basics and the Pyrolyx range of services.

Munich, April 18th 2013

Pyrolyx AG, Board of Directors