

## Data Sheet

<b>Company</b>	Pyrolyx AG
<b>Registered Office</b>	Munich - Germany
<b>Foundation</b>	21 <sup>st</sup> December 2006 (19 January 2007 registration)
<b>Accounting Principals</b>	HGB/ German GAAP
<b>Financial Year</b>	Calendar Year
<b>Management Board</b>	Michael Triguboff (CEO)
<b>Supervisory Board</b>	David A. Steele (Chairman), Bill Best, David F. Groves, Bernhard Meder, Stephen Roberts.
<b>Business Description</b>	Pyrolyx extracts rCB (recovered carbon black) from end-of-life tires. Conditioned rCB is used to manufacture new tires as well as in the plastic and technical rubber industries. Byproducts (oil, gas) arising during production are reused either as fuel in the manufacturing process or to make other products. Pyrolyx runs plants itself but also licenses its technology to third parties.
<b>WKN / ISIN / ASX</b>	A2E4L4 / DE000A2E4L42 / PLX
<b>Market Segment</b>	Primärmarkt Duesseldorf Stock Exchange, Frankfurt Stock Exchange (Open Market)  Australia ASX (CDI's)
<b>Registered Capital</b>	7,119,681.00 Euro
<b>Shares outstanding</b>	7,119,681 registered shares
<b>Shareholder Structure</b>	Triguboff related: approx. 24 % Meder related: approx. 6 % Free Float: approx. 70 %
<b>Use of IPO Proceeds</b>	N/A